Estate Number/Court File No.: 31-458352

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF DUNDEE ENERGY LIMITED PARTNERSHIP OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

Estate Number:/Court File No.: 31-2282778

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF DUNDEE OIL AND GAS LIMITED OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO

SUPERIOR COURT OF JUSTICE (IN BANKRUPTCY AND INSOLVENCY) Commercial List PROCEEDING COMMENCED AT TORONTO) MOTION RECORD (returnable 30 October 2017) GOWLING WLG (CANADA) LLP Barristers & Solicitors 1 First Canadian Place, Suite 1600 100 King Street West Toronto, ON M5X 1G5 E. PATRICK SHEA (LSUC. No. 39655K) Tel: (416) 369-7399 Fax: (416) 862-7661 Solicitors for DELP and DOGL.

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